

**REX INTERNATIONAL HOLDING LIMITED**  
(the “Company”)  
(Company Number: 201301242M)  
(Incorporated in the Republic of Singapore)

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company’s Circular dated 1 October 2015 in relation to the Proposed Adoption of the Share Buyback Mandate.*

Rex International Holding Limited (the “Company” or “Rex” and together with its subsidiaries, the “Group”) wishes to announce that at the Extraordinary General Meeting (“EGM”) of the Company held earlier today, the resolution as set out in the Notice of EGM dated 1 October 2015 was put to, and duly passed at the EGM on poll vote, as follows:

Resolution number and details	Total No. of Shares represented by votes for and against the relevant resolution	For		Against		
		No. of Shares	As a percentage of total No. of votes for and against the resolution (%)	No. of Shares	As a percentage of total No. of votes for and against the resolution (%)	
<b>Ordinary Resolution</b>						
1	To approve the Proposed Adoption of the Share Buyback Mandate	181,151,099	180,931,099	99.88%	220,000	0.12%

As set out in the Circular, the Concert Party Group listed below abstained from voting at the EGM in respect of the ordinary resolution 1 relating to the proposed adoption of the Share Buyback Mandate. The Concert Party Group also did not accept any appointment as proxy, corporate representative, attorney or otherwise for purposes of voting on the ordinary resolution 1.

Concert Parties	Direct interest		Deemed interest	
	No. of shares	% of total issued shares <sup>(1)</sup>	No. of shares	% of total issued shares <sup>(1)</sup>
Rex Commercial Ltd.	556,921,960	44.05	-	-
Rex Partners Ltd. <sup>(2)</sup>	-	-	556,921,960	44.05
Limea Ltd. <sup>(3)</sup>	-	-	556,921,960	44.05
Dr Karl Lidgren <sup>(3)</sup>	-	-	556,921,960	44.05
Mr Hans Lidgren <sup>(3)</sup>	-	-	556,921,960	44.05
Mr Svein Kjellesvik <sup>(4)</sup>	-	-	556,921,960	44.05
Mr Måns Lidgren <sup>(5)</sup>	-	-	-	-

Notes:

- (1) The percentage of total issued shares is computed based on the Company's issued share capital of 1,264,157,263 shares as at the date of this announcement.
- (2) Rex Partners Ltd. holds 100% of the issued share capital of Rex Commercial Ltd. and is deemed to be interested in the holdings of Rex Commercial Ltd.
- (3) Limea Ltd. holds 80% of the issued share capital of Rex Partners Ltd. and is deemed to be interested in the holdings of Rex Commercial Ltd. by virtue of Section 7 of the Companies Act. Each of Dr Karl Lidgren and Mr Hans Lidgren hold 50% of Limea Ltd., and are deemed interested in the holdings of Rex Commercial Ltd.
- (4) Mr Svein Kjellesvik holds 20% of the issued share capital of Rex Partners Ltd. and is deemed to be interested in the holdings of Rex Commercial Ltd. by virtue of Section 7 of the Companies Act.
- (5) Mr Måns Lidgren, the Chief Executive Officer, was granted a contingent award of up to 1,161,600 ordinary shares ("**Award Shares**") pursuant to the Rex International Performance Share Plan, of which none of the Award Shares have vested. He did not hold any ordinary shares of the Company (direct or deemed) as at the date of the EGM.

Associates Corporate Services Pte Ltd was appointed as scrutineer for the EGM.

By Order of the Board  
Rex International Holding Limited

Cheo Meng Ching  
Company Secretary

16 October 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*