

REX INTERNATIONAL HOLDING LIMITED

(the "Company")

(Company Number: 201301242M)

(Incorporated in the Republic of Singapore)

JOINT VENTURE WITH OGSONIC AG – LISTING AND QUOTATION FOR 15,756,035 NEW ORDINARY SHARES ISSUED IN THE CAPITAL OF REX INTERNATIONAL HOLDING LIMITED ("THE COMPANY") ISSUED TO OGSONIC AG ("OGSONIC SHARES") REPRESENTING AN EFFECTIVE SHAREHOLDING INTEREST OF 33.3% IN A JOINT VENTURE COMPANY NAMED, REXONIC AG

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company's announcements dated 28 October 2013 and 4 November 2013 in relation to the Joint Venture in Rexonic (the "Announcements").

The Board of Directors (the "**Board**") of the Company refers to the Announcements and is pleased to announce that the Company had on 11 November 2013 allotted and issued the 15,756,035 Ogsonic Shares at an issue price of S\$0.787 per share to the Vendor in accordance with the terms and conditions of the Share Purchase Agreement.

The Ogsonic Shares shall be credited as fully paid-up and will rank *pari passu* in all respect with the existing issued and paid-up ordinary shares in the capital of the Company. Ogsonic AG has undertaken not to sell any of the Ogsonic Shares for one (1) month after the date of signing of the Share Purchase Agreement.

The Ogsonic Shares will be listed and quoted on the Catalist of the SGX-ST from 9.00 a.m. on 13 November 2013.

The L&Q Notice dated 4 November 2013 issued by the SGX-ST is not to be taken as an indication of the merits of the Joint Venture in Rexonic, the Ogsonic Shares, the Company, its subsidiaries and their securities.

Following the allotment and issuance of the Ogsonic Shares, the total number of issued Shares of the Company has increased from 1,074,683,156 Shares to 1,090,439,191 Shares.

BY ORDER OF THE BOARD

Dan Broström
Executive Director and Chairman

12 November 2013

Rex International Holding Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 31 July 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone +65 6229 8088.